



Yanyu HUANG Partner

Capital Markets | PE/VC, M&A Dispute Resolution

+86 10 5650 0984

yanyu.huang@meritsandtree.com

Beijing

Yanyu Huang is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Huang was a partner at Grandway Law Offices.

Mr. Huang has been focusing on domestic listing, securities issuance, mergers and acquisitions, restructuring, investment, financing, etc. Mr. Huang has studied the legal issues in-depth and is committed to providing package solutions from multiple-dimensions including industry, regulatory, business cooperation, and clients' actual situation. Mr. Huang has provided high-quality legal services for the IPOs and listings of several enterprises, re-financing, major asset restructuring, and listing on the stock transfer system. He has provided high-quality legal services for several enterprises in IPO and re-financing, major asset reorganization, and listing on the stock transfer system, and has served clients in a wide range of industries, including new retail and large-scale consumption, new materials, software, and information technology services, special-purpose equipment manufacturing, automobile parts and components, and chemicals. At the same time, Mr. Huang also provides permanent legal advisory services for many listed companies.

Achievements

Domestic and Overseas IPO

- Represented ADD Industry (Zhejiang) Co., Ltd. (603089.SH) to provide legal services for its A-share IPO and listing;
- Represented Yantai Eddie Precision Machinery Co., Ltd. (603638.SH) to provide legal services for its A-share IPO and listing;
- Represented Yantai China Pet Foods Co., Ltd. (002891.SZ) to provide legal services for its A-share IPO and listing;
- Represented Henan Jindan Lactic Acid Technology Co., Ltd. (300829.SZ) to provide legal services for its A-share IPO and listing;

- Represented HAXC Holdings (Beijing) Co., Ltd. (300928.SZ) to provide legal services for its A-share IPO and listing;
- Represented Longkou Union Chemical Co., Ltd. (301209.SZ) to provide legal services for its A-share IPO and listing;
- Represented Darbond Technology Co., Ltd. (688035.SH) to provide legal services for its A-share IPO and listing;
- Represented Shandong Kuntai New Material Technology Co., Ltd. (001260.SZ) for its A-share IPO and listing.



Refinancing

- Represented Shandong Longji Machinery Co., Ltd. to provide legal services for its allotment to provide legal services;
- Represented Yantai Eddie Precision Machinery Co., Ltd. to provide legal services for its non-public offering of stocks and public offering of convertible corporate bonds;
- Represented Yantai China Pet Foods Co., Ltd. to provide legal services for its public offering of convertible corporate bonds and non-public offering of stocks;
- Represented Wondershare Technology Group Co., Ltd. to provide legal services for its public offering of convertible corporate bonds.



Major Asset Restructuring

- Represented Jiangsu Wuyang Parking Industry Group Co., Ltd. to provide legal services for its major asset restructuring;
- Represented Great Chinasoft Technology Co., Ltd. to provide legal services for its major asset restructuring.

Education

LLM., China University of Political Science and Law

LLB., Shandong Normal University

Admissions

PRC Bar

Language

Chinese, English